

FEDERMACCHINE

ITALIAN MACHINERY INDUSTRY AND FEDERMACCHINE

Bologna, 7 June 2012



FEDERMACCHINE: THE FEDERATION OF ITALIAN MACHINERY ASSOCIATIONS

- **ACIMAC:** *machinery and equipment for ceramics*
- **ACIMALL:** *woodworking machinery*
- **ACIMGA:** *machinery for the graphic, converting and paper industry*
- **ACIMIT:** *textile machinery*
- **AMAFOND:** *foundry machinery and products*
- **ASSOCOMAPLAST:** *plastics and rubber processing machinery and moulds*
- **ASSOFLUID:** *hydraulics and pneumatics*

FEDERMACCHINE: THE FEDERATION OF ITALIAN MACHINERY ASSOCIATIONS

- **ASSOMAC:** *footwear, leathersgoods and tannery machinery*
- **CONFINDUSTRIA MARMOMACCHINE:** *machinery and equipment for natural stone processing*
- **GIMAV:** *glass processing machinery, accessories and special products*
- **UCIMA:** *automatic packing and packaging machinery*
- **UCIMU – SISTEMI PER PRODURRE:** *machine tools. robots and automation*
- **UNACOMA:** *agricultural machines*

ITALIAN MACHINERY INDUSTRY IN 2010

- **Companies:** **6,300**
- **Employment:** **182.000 units**
- **Production:** **€ 33.9 billions**
- **Exports:** **€ 22.8 billions**
- **Export/production:** **67%**
- **Trade balance:** **+ € 17 billions**

Source: GRUPPO STATISTICHE FEDERMACCHINE

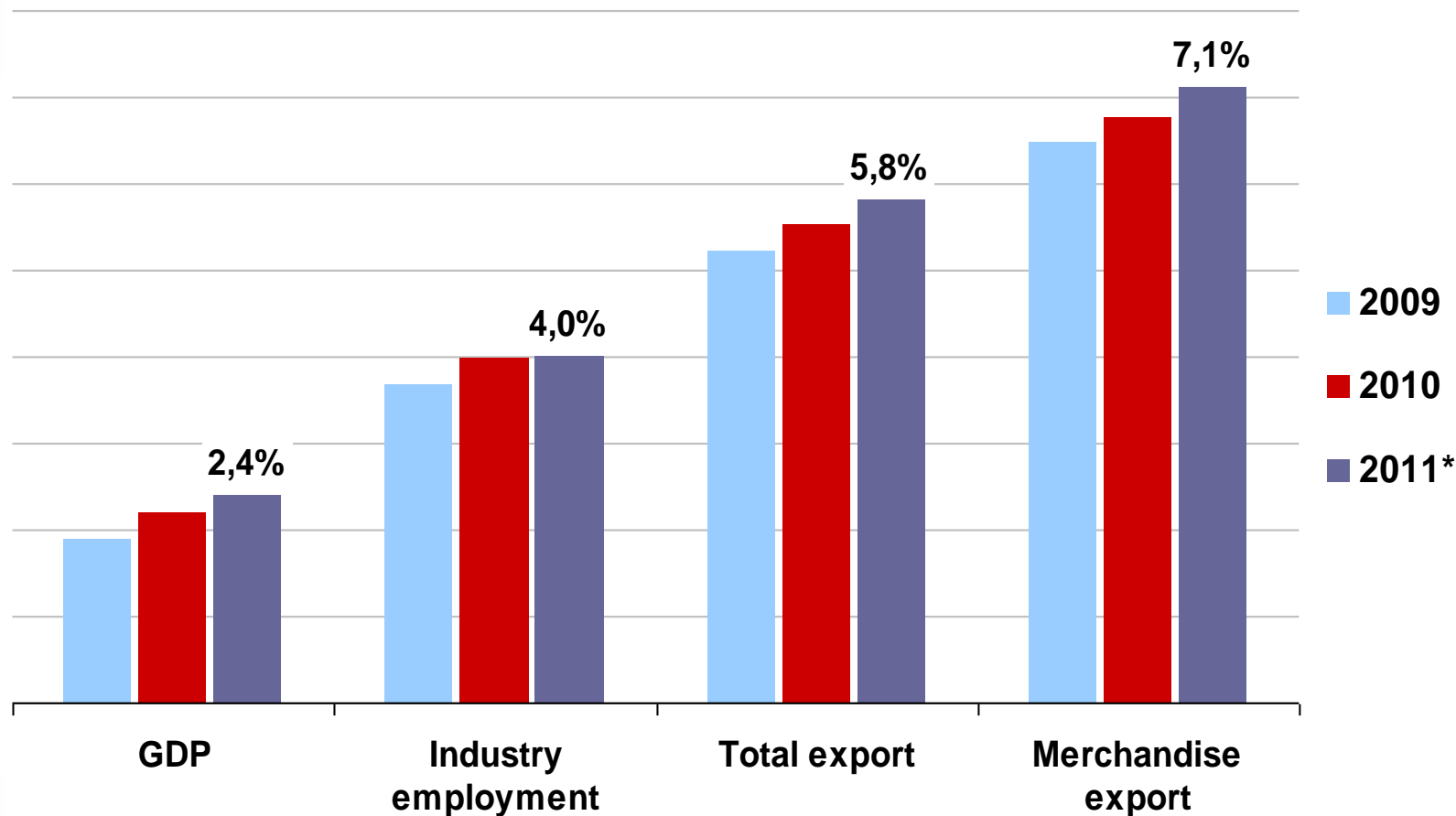
ITALIAN MACHINERY INDUSTRY RESULTS IN 2011

(€ billions)	2009	2010	2011*	10/09	11/10
Production	29.9	33.9	37.8	+13.2%	+11.5%
Export	19.7	22.8	26.5	+15.8%	+16.3%
Domestic deliveries	10.3	11.1	11.3	+8.1%	+1.7%
Import	4.8	5.8	6.1	+19.9%	+5.7%
Consumption	15.1	16.9	17.4	+11.9%	+3.1%

Source: GRUPPO STATISTICHE FEDERMACCHINE

*unofficial data

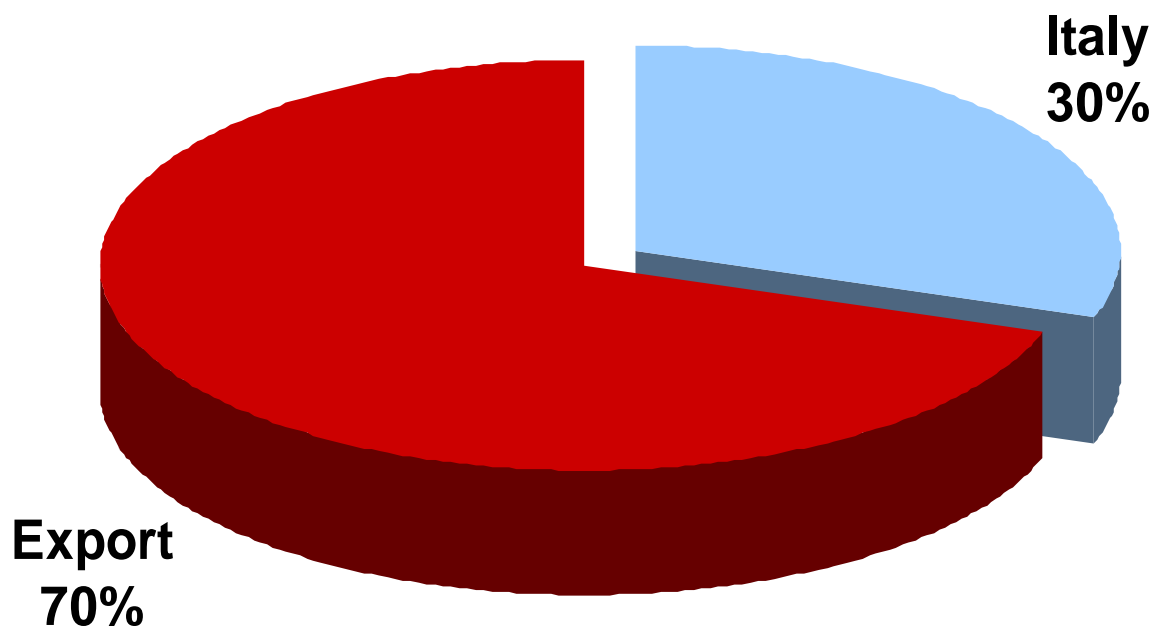
MACHINERY SHARE OF THE ITALIAN ECONOMY



Source: GRUPPO STATISTICHE FEDERMACCHINE elaborations on ISTAT and ICE data

*unofficial data

ITALIAN PROPENSITY TO EXPORT

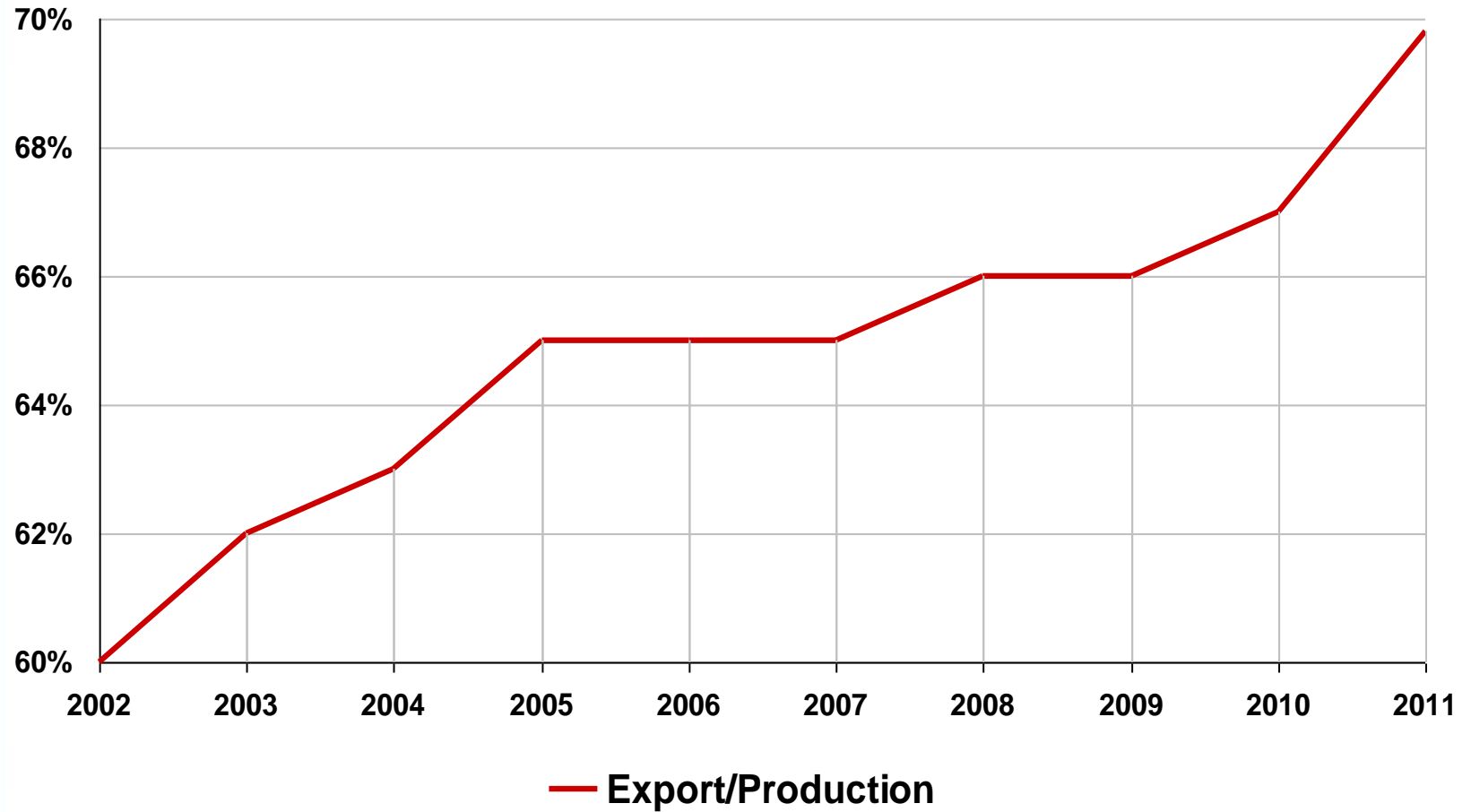


Trade balance 2011: +20.4 € billions

Source: GRUPPO STATISTICHE FEDERMACCHINE elaborations on ISTAT data

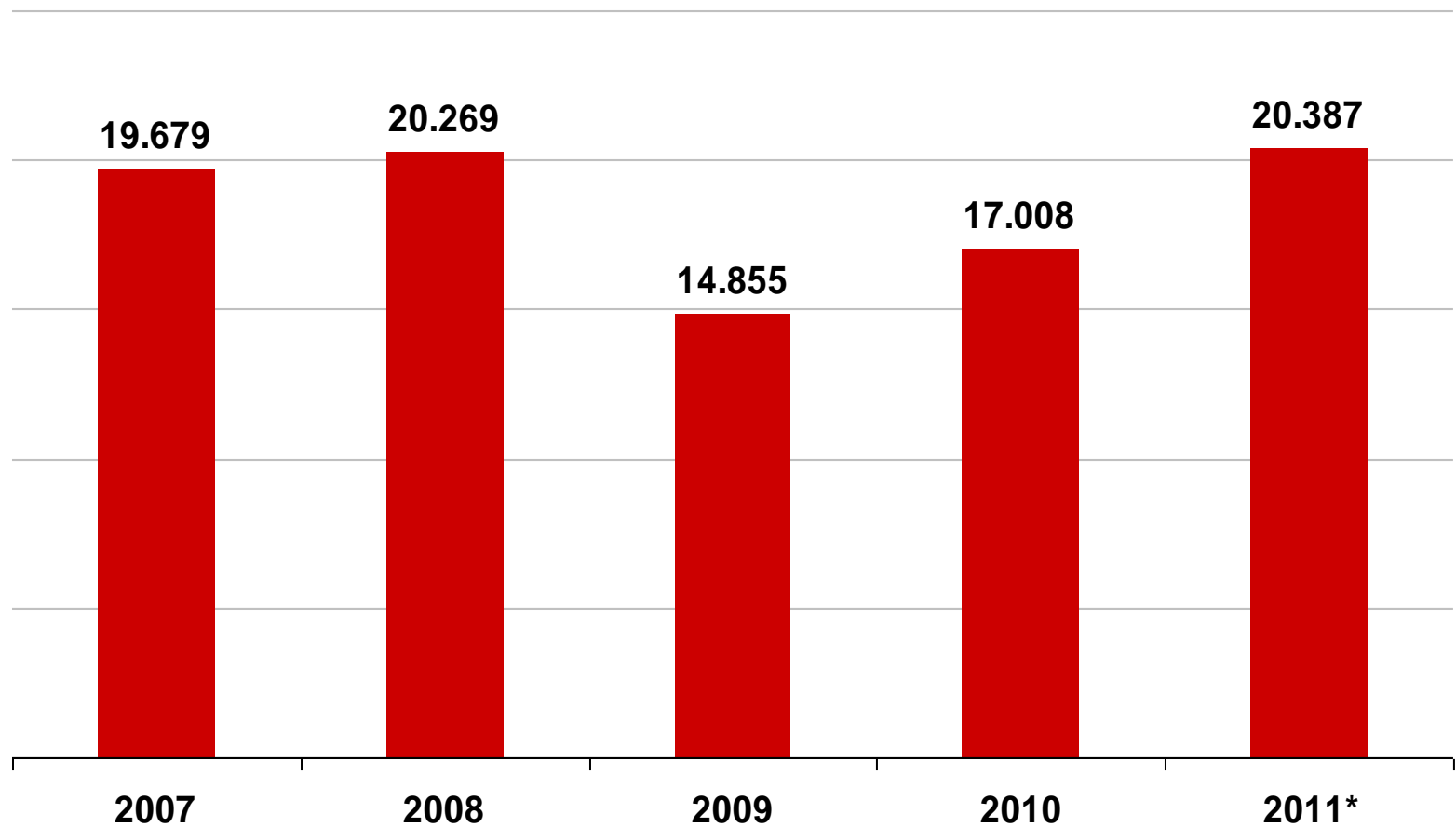
*unofficial data

A GROWING EXPORT ORIENTATION



Source: GRUPPO STATISTICHE FEDERMACCHINE elaborations on ISTAT data

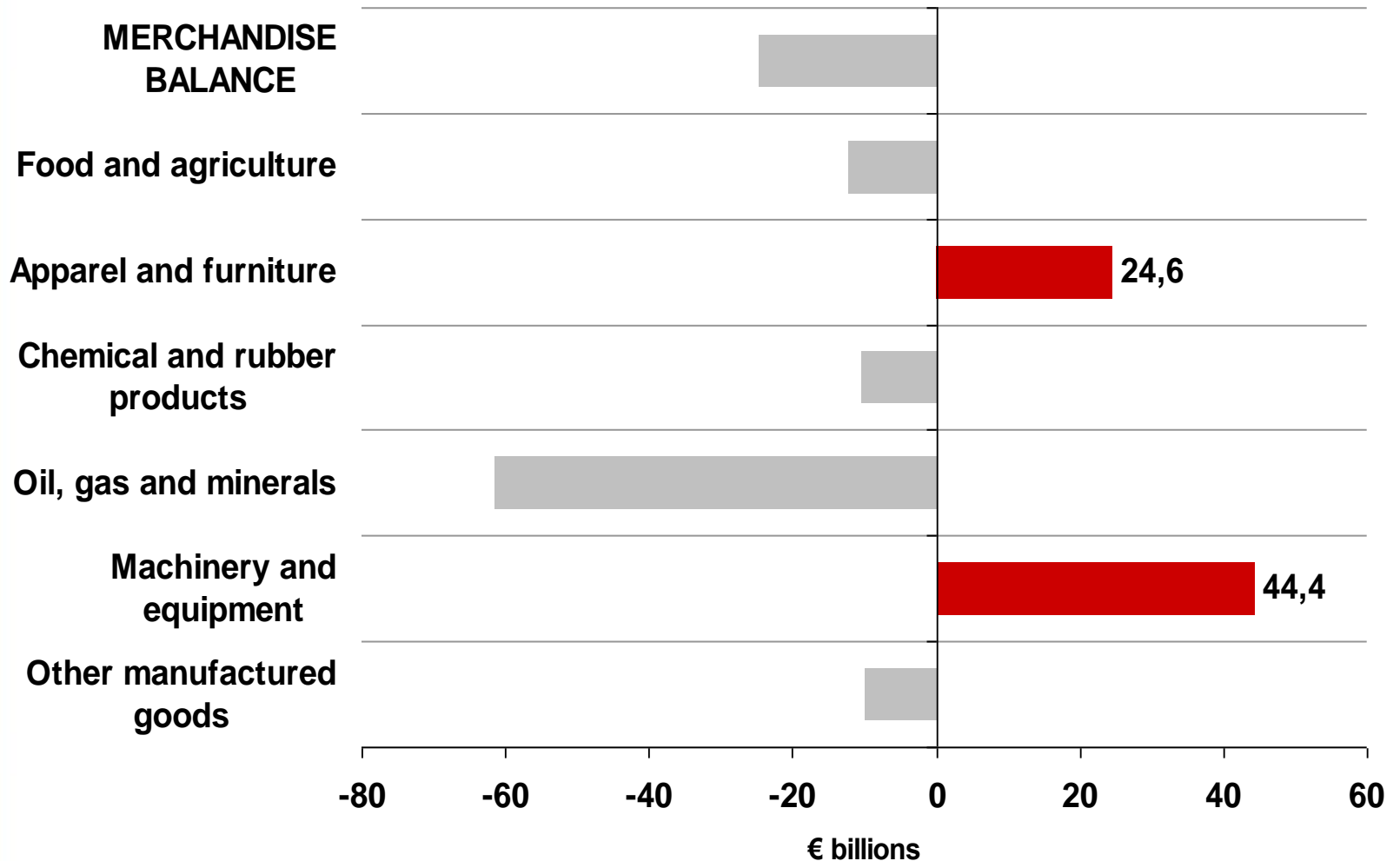
ITALY'S TRADE SURPLUS (millions €)



Source: GRUPPO STATISTICHE FEDERMACCHINE elaborations on ISTAT data

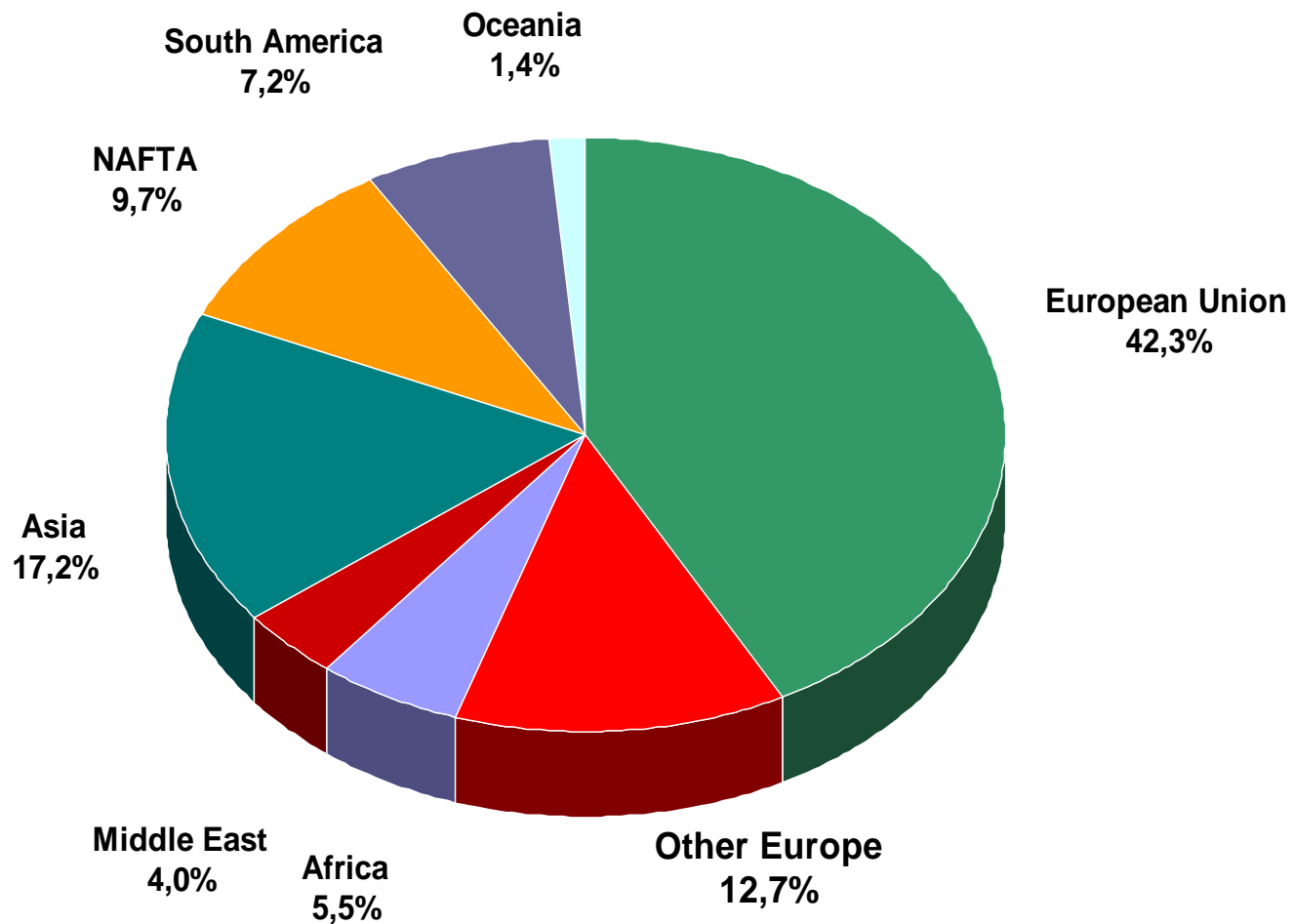
*unofficial data

THE CONTRIBUTION TO TRADE BALANCE



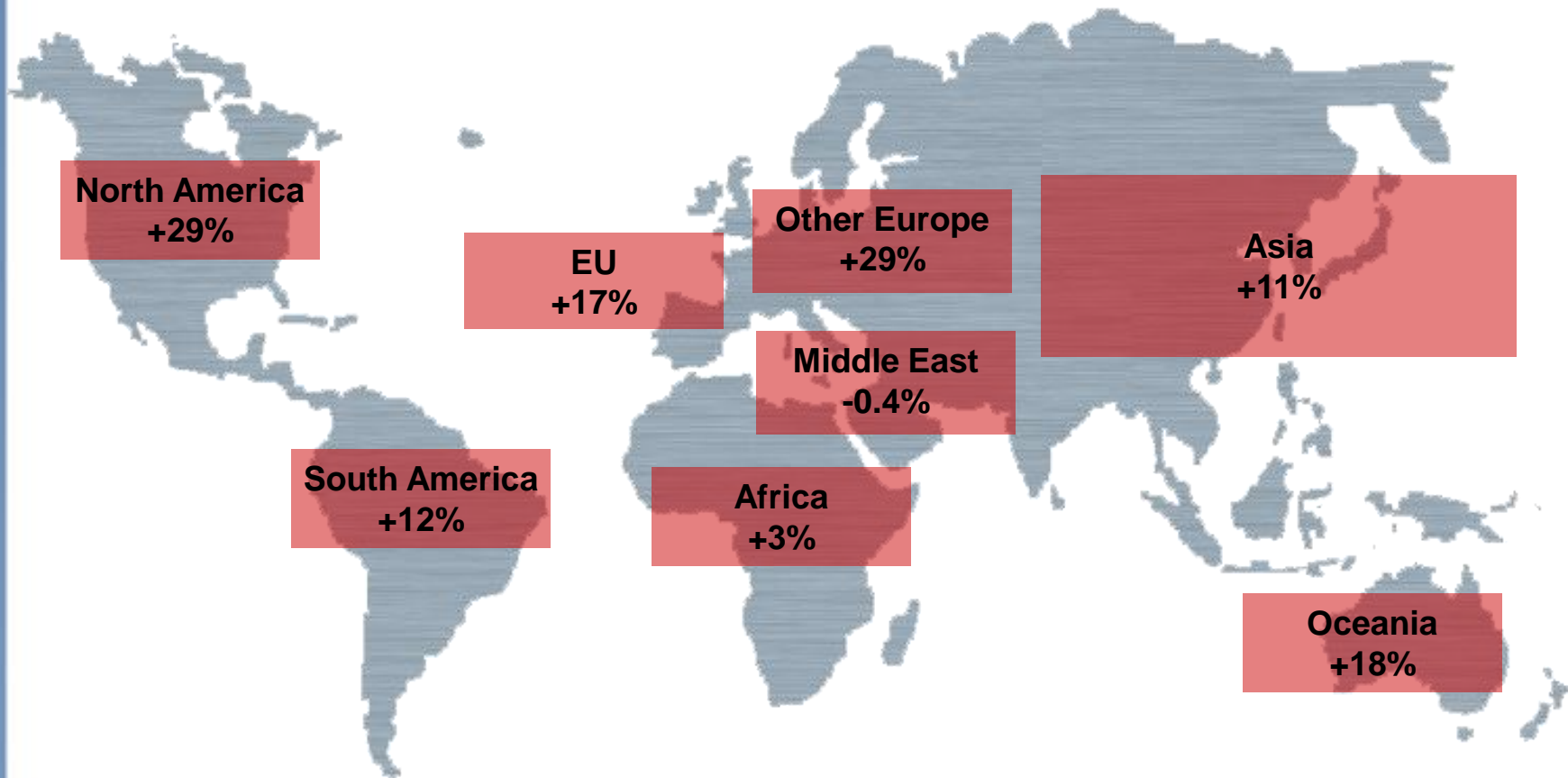
Source: GRUPPO STATISTICHE FEDERMACCHINE elaborations on ISTAT data

ITALIAN MACHINERY EXPORT IN 2011



Source: GRUPPO STATISTICHE FEDERMACCHINE elaborations on ISTAT data

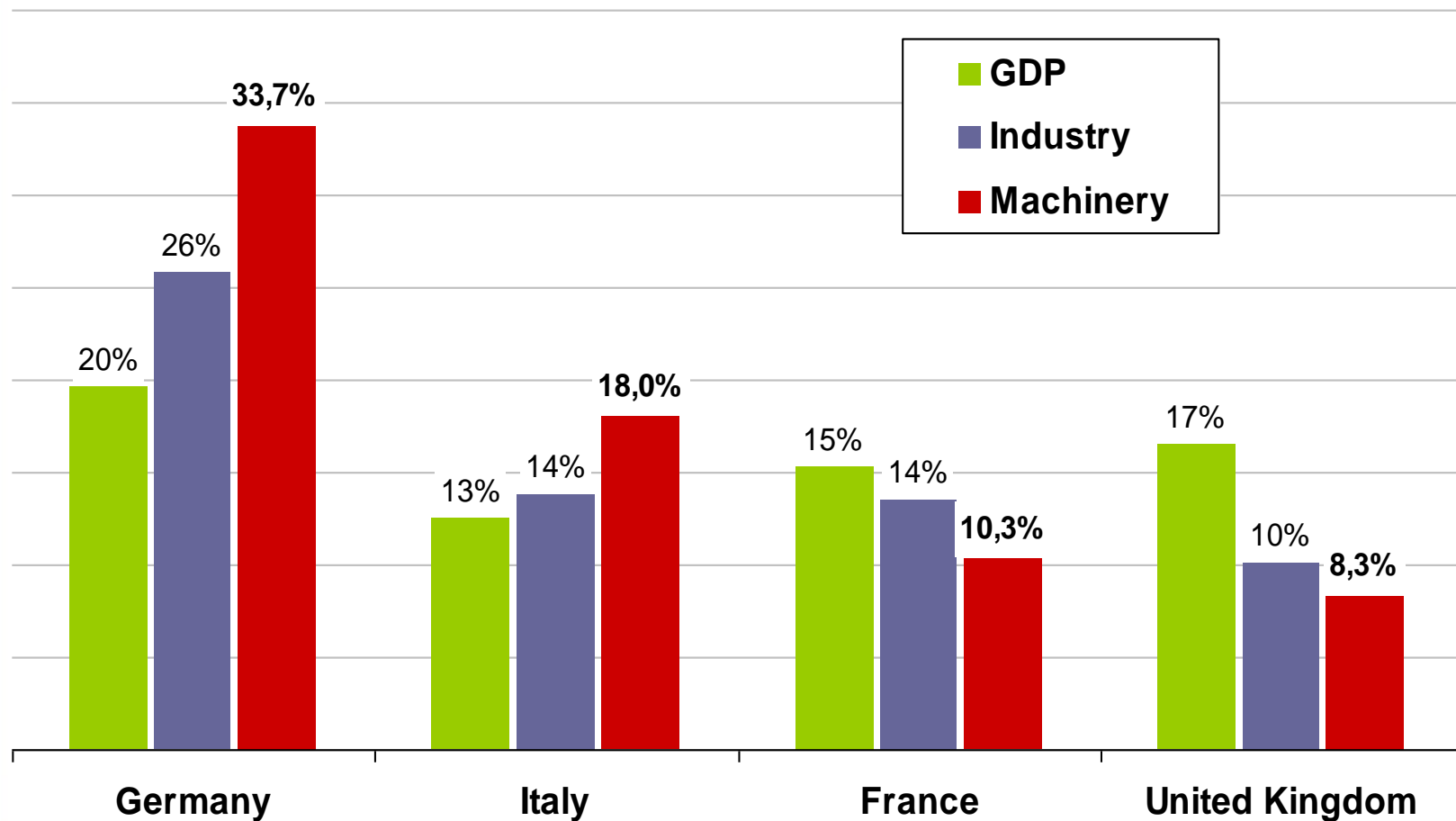
TRENDS BY AREA IN 2011



Source: GRUPPO STATISTICHE FEDERMACCHINE elaborations on ISTAT data

ITALY'S PLACE IN EUROPE: A SUCCESS

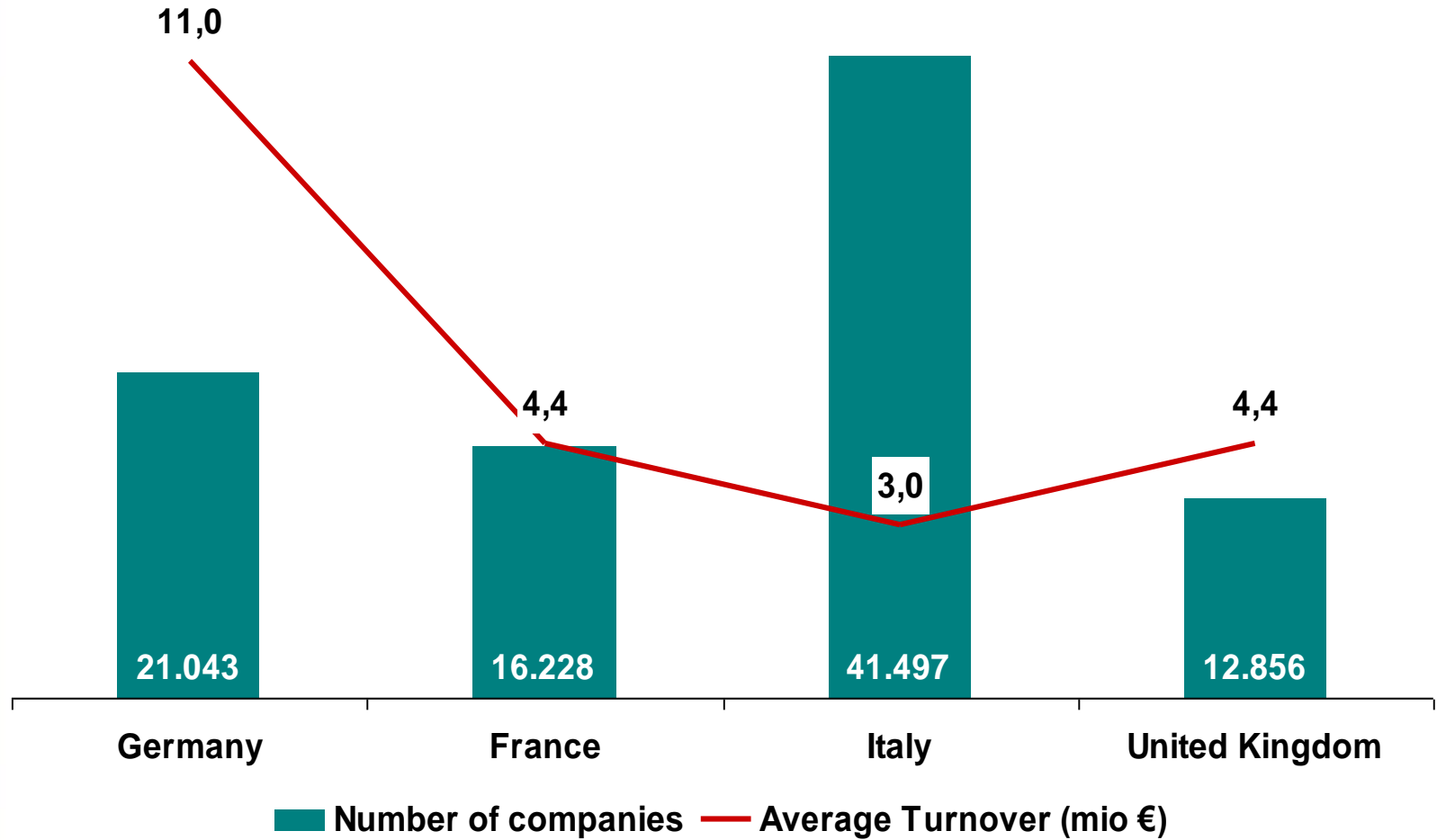
(shares on UE27 total)



Source: GRUPPO STATISTICHE FEDERMACCHINE elaborations on Eurostat data

ACHIEVED IN A DIFFERENT WAY

The machinery industry



Source: GRUPPO STATISTICHE FEDERMACCHINE elaborations on Eurostat data

www.federmacchine.it